



Patient Information

Date: _____
Last Name: _____ First Name: _____ M.I. _____
Address: _____ City: _____ State: _____ Zip: _____
DOB: _____ Age: _____ Male Female SSN: _____
Race: _____ Primary Language: _____ Hispanic: Yes / No
Day-time Phone: _____ Home Phone: _____
E-Mail Address _____

Guardian information (if patient is a minor) _____
Emergency Phone: _____ Marital Status: Married / Single / Divorced / Widowed
Please List any Impairments (visual, hearing, or other): _____

Employer: _____ Occupation: _____
Address: _____ City: _____ State: _____ Zip: _____

Family Physician: _____ Phone: _____
Address: _____ City: _____ State: _____ Zip: _____

Insurance Information:

Insurance Carrier: _____ ID# _____ Group: _____
Policy SUBSCRIBER (Name/Relation to the patient) _____

(NOTE TO PATIENT: While we are not PARTICIPATING with ALL plans, we ACCEPT ALL commercial insurances, as well as Medicare and Tricare.)

Is this visit Work related? YES NO

WC CLAIM/CASE# _____ Date of injury: _____
WC Insurance Company Name: _____ Telephone: _____
Adjuster's name/contact information: _____

Is this visit related to an MVA? YES NO

Policy # _____ MVA CLAIM# _____ Date of injury: _____
Insurance Company name: _____ Telephone: _____
Adjuster's name/contact information: _____

FOR INTERNAL USE ONLY:

Policy effective date: _____ Policy Type: PPO POS HMO EPO In Network Out of Network
OFFICE CO-PAY: \$ _____ URGENT CARE/SPECIALIST: \$ _____ DEDUCTIBLE: \$ _____ DEDUCTIBLE AMOUNT MET: \$ _____
CO-INSURANCE: _____% OUT OF POCKET: \$ _____ OUT OF POCKET AMOUNT MET: \$ _____

Benefits verification: Availity Navinet Payor Portal IVR (Telephone) Ref# _____
Did you print out eligibility for patient's reference? YES NO